

A

CHANGE IN ALTERNATE MANAGERS

New England Treatment Access, Inc.
d/b/a NETA
160 Washington Street

Melanie W. Nash, Manager

Change of Alternate Manager

From: Bry Rodriquez
To: Lisa Bamel

Add
Simone Burg, Alternate Manager

Police Department Report Attached

Brenda Costello

From: Amanda Rositano <amanda@netacare.org>
Sent: Tuesday, December 20, 2016 1:50 PM
To: Brenda Costello
Subject: NETA alternate manager application
Attachments: Lisa Bamel alternate manager app.pdf; Simone Burg alternate manager app.pdf

Hi Brenda,

I am attaching 2 new alternate manager applications that we would like to seek Board of Selectmen approval for. One of our current alternate managers, Bry Rodriguez, is moving into a different position with NETA, creating one of the openings that we are filling. In addition, we've added one more assistant manager to our store structure (new structure is 1 store manager, 3 assistant managers).

Attached, please find alternate manager applications for Lisa Bamel and Simone Burg, including for each:

1. Completed Interview Form/Application with 3 character references
2. Completed CORI Acknowledgement Form
3. Current resume

We will send them to be fingerprinted by Brookline PD once we hear from you that the CORI has cleared.

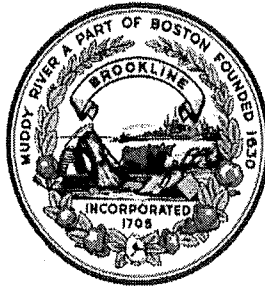
Please let me know if there is anything else you need.

Thanks, Brenda.

-Amanda

Amanda Rositano
Director of Operations
New England Treatment Access, Inc.

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LICENSE INTERVIEW FORM

TYPE OF LICENSE APPLYING FOR: ALTERNATE MANAGER - RMD

NAME: LISA B. BAMEL

ADDRESS: [REDACTED]

EMAIL ADDRESS: [REDACTED]

PHONE #: [REDACTED]

PLACE OF BIRTH: [REDACTED]

FATHER'S NAME: [REDACTED]

MOTHER'S MAIDEN NAME: [REDACTED]

ARE YOU A CITIZEN?

☒ YES

☐ NO

ALIEN CARD #

ARE YOU A VETERAN:

☐ YES

☒ NO

RESIDENCES FOR LAST FIVE YEARS

DATE: 1/16/16

LOCATION: [REDACTED]

DATE: 1/13/2013

LOCATION: [REDACTED]

DATE: 1993/2013

LOCATION: [REDACTED]

DATE:

LOCATION:

DATE:

LOCATION:

EDUCATION

DATE: 1979 LOCATION: [REDACTED]
DATE: 1980 LOCATION: [REDACTED]
DATE: 1981 LOCATION: [REDACTED]
DATE: LOCATION:

EMPLOYMENT HISTORY

DATE: 1983-1990 LOCATION: Boston POSITION: [REDACTED]
DATE: 1990-2010 LOCATION: Boston POSITION: [REDACTED]
DATE: 2010-present LOCATION: Boston POSITION: [REDACTED]
DATE: LOCATION: POSITION
DATE: LOCATION: POSITION

SIGNATURE: [Signature] DATE: 12-30-16

(PLEASE SUBMIT THREE CHARACTER REFERENCES WITH APPLICATION)

OBJECTIVE

To utilize my extensive sales experience and people skills to my fullest potential

EXPERIENCE

NETA December 2015-present

- *PSA
- *Trainer
- *Consultation Specialist
- *Floor Captain

[REDACTED]
Designer of accessories for womens boots

[REDACTED]
Healing through energy work

[REDACTED], 1990-present
Owner/Distributor –
Jewelry & Hair Accessories

[REDACTED] 1990-2009
Owner full service Salon Distributor

[REDACTED] 1983-1990
Full Service Salon Distributor for the six New England States

[REDACTED]
Sales rep and educator for the east coast

EDUCATION

[REDACTED]
[REDACTED]
[REDACTED]
references upon request

CHARACTER REFERENCES

- 1) PENNY BURKE [REDACTED]
- 2) BETH FISHER [REDACTED]
- 3) DAVID HONEYCUTT [REDACTED]



LICENSE INTERVIEW FORM

TYPE OF LICENSE APPLYING FOR: Alternate Manager - RMD

NAME: Simone Alexis Burg

ADDRESS: [REDACTED]

EMAIL ADDRESS: [REDACTED]

PHONE #: [REDACTED]

PLACE OF BIRTH: [REDACTED] ([REDACTED])

FATHER'S NAME: [REDACTED] MOTHER'S MAIDEN NAME: [REDACTED]

ARE YOU A CITIZEN? YES NO ALIEN CARD # _____

ARE YOU A VETERAN: YES NO

RESIDENCES FOR LAST FIVE YEARS

DATE: _____ LOCATION: _____

DATE: _____ LOCATION: _____

DATE: _____ LOCATION: _____

DATE: _____ LOCATION: _____

DATE: _____ LOCATION: _____

EDUCATION

DATE: Class of 2010 LOCATION: [REDACTED]

DATE: 2010-2011 LOCATION: [REDACTED]

DATE: _____ LOCATION: _____

DATE: _____ LOCATION: _____

EMPLOYMENT HISTORY

DATE: Dec 2015 LOCATION: NETA - Brooklyn POSITION: Patient Service Assoc

DATE: Sept 2015 LOCATION: [REDACTED] POSITION: Patient Service Assoc

DATE: 2014-2015 LOCATION: [REDACTED] POSITION: Waitress at a retirement home

DATE: 2013-2014 LOCATION: [REDACTED] POSITION: Sales Associate

DATE: 2008-2012 LOCATION: [REDACTED] POSITION: Front End Supervisor
Produce dept.

SIGNATURE: _____ DATE: _____

(PLEASE SUBMIT THREE CHARACTER REFERENCES WITH APPLICATION)

Jessica Santacrose [REDACTED]

Paul Belino [REDACTED]

Paul Jackman [REDACTED]

Simone Alexia Burg
[REDACTED]
[REDACTED]
[REDACTED]

SUMMARY:

- Over 3 years of supervisory experience
- Over 7 years of register/POS experience
- Over 8 years of customer service, and face to face interactions
- Computer sales reports and analysis experience

PROFESSIONAL EXPERIENCE:

2015-Present: New England Treatment Access, Brookline, MA. Medical marijuana dispensary -- Collection of patient data regarding the efficacy of medical cannabis, recording the information in a data base. Refining coworker's side work for nightly duties. Clarifying efficiency strategies for break coverage, mediating patient/PSA interactions. Training new PSAs on daily operations, compliance, cannabis science, patient consultations, and state law and regulation regarding cannabis. Collaborating with Team Leads on the creation of a training module for private patient consultations, presenting at morning meetings. Managing express lane procedures for optimal performance. Patient education, and consultation. Operation of a register and POS system.

[REDACTED]. Medical marijuana doctor's offices -- Activated patients on Department of Public Health's medical cannabis patient registration software, receiving new patients and administering proper paperwork, recording vitals, educating patients on law, usage, dosage, and process for gaining access to medical marijuana.

[REDACTED]. Retirement home -- Server in a five-star dining room with daily three-course meals provided for all residents, required strong organization skills and attention to detail. Training new employees, opening/closing the dining room and kitchen, serving in a fast-paced environment (50 seats per section). Supervising banquet events, scheduling taste testings, food preparation, heavy lifting.

[REDACTED]. Retail store, Whitney Field Mall -- Required to meet a perfume sales quota each shift. Marketing, brand ambassador, inventory management. Merchandising displays, heavy lifting, closing tasks.

[REDACTED]. Grocery Store -- 2008-2010: Checkout -- Register and POS. 2010-2011 Front End Supervisor -- Drawer audits and vault management. Computer sales reports and analysis daily. Scheduling, handling large western union transactions, returns and exchanges, closing tasks, customer service desk. 2011-2012: Produce department -- Supervised the daily operations, managed seasonal farmer's market.

EDUCATION:

- High School Diploma, [REDACTED]
- 2010-2012 Mount Wachusett Community [REDACTED]
- Certificate of completion, eight-week course at the [REDACTED]

References available upon request.

Brenda Costello

From: Patty Correa
Sent: Thursday, January 19, 2017 9:40 AM
To: Brenda Costello
Subject: RE: Approval of Alternate Managers for NETA

Hi Brenda – From section 7 of the RMD regs on the BoS website:

With the approval of the Board or the Board's designee, a corporation or other legal entity may appoint Alternate Managers (who must be at least 21 years of age) to be in charge in the absence of the Manager in number sufficient to meet operational needs, however, the Manager must be on the premises the lesser of either fifty (50) percent of the time the premises are open, or forty (40) hours per week during operational hours.

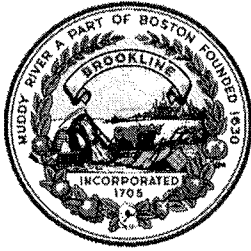
From: Brenda Costello
Sent: Thursday, January 19, 2017 9:28 AM
To: Patty Correa
Subject: Approval of Alternate Managers for NETA

Hi again,

Does the Board have to approve alternate manager for NETA.

Thanks,
Brenda

The substance of this message, including any attachments, may be confidential, legally privileged and/or exempt from disclosure pursuant to Massachusetts law. It is intended solely for the addressee. If you received this in error, please contact the sender and delete the material from any computer.



BROOKLINE POLICE DEPARTMENT
Brookline, Massachusetts

DANIEL C. O'LEARY
CHIEF OF POLICE

To: Chief Daniel O'Leary

From: Lieutenant Derek Hayes

Re: New England Treatment Access, Inc., d/b/a NETA – Alternate Managers

Date: January 15, 2017

Sir,

New England Treatment Access, Inc., d/b/a NETA is located at 160 Washington St. They are a Registered Marijuana Dispensary licensed by the Department of Public Health. NETA has applied for the approval of two Alternate Managers, Lisa Bamel and Simone Burg.

Alternate Managers Requested:

Lisa Bamel

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Simone Burg

[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]
[REDACTED]

Both Alternate Manager applicants have submitted to the Brookline Police Department a full set of fingerprints for the purpose of conducting a criminal back ground check. The results of the fingerprint query have not been returned from the State at this time. If any information



is revealed that would disqualify them from being named as an Alternate Manager, a supplemental report will be submitted. Queries of other applicable law enforcement databases, including CopLink, revealed no information that would disqualify them from being named an Alternate Manager.

I find NO reason to deny this application.

Respectfully Submitted,

Lieutenant Derek Hayes

